

Date: 09.07.2021

To, BSE Ltd., Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street - Fort, Mumbai – 400 001

Ref.: BSE Scrip Code - 539730

Subject: Reconciliation of Share Capital Audit Report for the Quarter ended June 30, 2021

Dear Sir / Madam,

In Compliance to Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018; we furnish hereunder "Reconciliation of Share Capital Audit Report" for the quarter ended June 30, 2021; as issued by Rajendra & Co., Practising Company Secretaries.

Kindly take the same on your Records.

Thanking you,

For Fredun Pharmaceuticals Limited

Ankita Joshi Company Secretary Cum Compliance Officer Membership No: ACS43193.

> Office Address: Manoj Industrial Premises, G.D. Ambekar Marg, Wadala (W), Mumbai - 400 031, (INDIA) Phone No.: 91-22- 4031 8111 Fax : 91-22-4031 8133 Factory Address: 14,15,16, Zorabian Industrial Complex, Vevoor, Palghar (E), Dist: Palghar - 401 404. Phone No.: +917045957828, +917045957829, +917045957830, +917045956857 E-Mail: business@fredungroup.com Web: www.fredungroup.com



RAJENDRA & CO.

COMPANY SECRETARIES

Rajendra R. Vaze

B.Com. LL.B., DBM, GCD,F.C.S.

Devdha Manzil. 2nd Floor. Maharshi Dadasaheb Rege Road, (Shivaji Park Road No.3), Dadar , Mumbai-400 028. Tel.: 022 2445 0622 Cell : 9821116504 Email : cs.rajendra@yahoo.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 30th June 2021.

We report under Regulation 76 of SEBI (Depositories and Participants) Regulations 2018 and Pursuant to SEBI Circular No. D & CC/FITTC/Cir-16/2002 dated 31st December 2002 Our Audit is based on the basis of information, explanations and clarifications provided to us and on the basis report received from the Issuer's Share Transfer agent being **Purva Sharegistry (India) Pvt. Limited**. We have also examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **Fredun Pharmaceuticals Limited** and by its Registrars and Share Transfer Agents **Purva Sharegistry (India) Pvt. Limited**.

30th June 2021

INE194R01017

Rs. 10/- per share

Mumbai-400 031.

Same As above

1. For Quarter El	nded
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2. ISIN

3. Face Value

4. Name of the Company

5. Registered Office Address

6. Correspondence Address

7. Telephone & Fax Nos.

8. Email address

40318111 Fax : 40318133

business@fredungroup.com

Fredun Pharmaceuticals Limited

26, Manoj Industrial Premises,

G.D. Ambekar Marg, Wadala,

9. Name of the Stock Exchange where the company's Securities were listed:



LEKIIFIED FILING CENTRE (CFC) (APPROVED BY CENTRAL GOVT. UNDER THE DEPT OF COMPANY AFFAIRES)

RAJENDRA & CO.

COMPANY SECRETARIES

Bombay Stock Exchange

	Number of Shares	% of Total issued Capital
10. Issued Capital	39,89,634	100
11. Listed Capital (Exchange-wise) (as per Company records)	39,89,634	100
12. Held in dematerialized form in CDSL	11,52,862	28.89
13. Held in dematerialized form in NSDL	27 ,17,002	68.10
14. Physical	1,19,770	03.01
15. Total no. of shares (12+13+14)	39,89,634	100

Reason for difference if any, between (10 & 11) and (11 & 15) : 16.

N.A.

Certifying the detail of changes in share capital during the quarter under consideration 17. as per Table below : N..A.

Particulars	No of Shares	Applied Not Applied for listing	Listed on Stock Exchange (Specify Names	Whether intimated to CDSL	Whether intimated to NDSL	In-principal approval pending for SE (Specify Names
						-
				1	5- 1- 1-	

Rights, Bonus, Preferential Issue, ESOPs, Amalgamation. Conversion, Buyback, Capital Reduction, Forfeiture. Any other (to specify) ----



RAJENDRA & CO. COMPANY SECRETARIES

N.A

18. Register of Members is updated (Yes/No)	Yes
19. Reference of the previous quarter with regards to excess Dematerialized shares, if any.	N.A
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter ? If not. Reason why ?	NA

21. Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of Requests pending beyond 21 days with the reasons for delay.

Total No. Demat request	No. of request	No of shares	Reasons
-			

- 22. Name Telephone & Fax No. of the Compliance: Officer of the company
- Mumbai, 400 031 022-40318111 23. Name, Address, Tel & Fax No. Registration: No of the Certifying CA/CS
 - Rajendra R. Vaze Rajendra And Co. **Company Secretaries** Devdha Manzil 2nd floor. D. Rege Rd Dadar (w) Mumbai - 400 028. Tel. No. 24450622 Regn. No. : FCS NO. 4247

Premises, G.D.Ambekar Marg,

Ms. Ankita Joshi

Company Secretary 26, Manoj Industrial

24. Appointment of Common agency for share: Registry work.

Purva Sharegistry (I) Pvt Ltd. No- 9, Shiv Shakti Industrial Estate, J.R. Boricha Marg, Lower Parel (E), Mumbai - 400 011.



CERTIFIED FILING CENTRE (CFC) (APPROVED BY CENTRAL GOVT. UNDER THE DEPT OF COMPANY AFFAIRES)



RAJENDRA & CO.

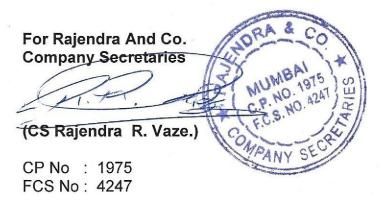
COMPANY SECRETARIES

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25. Any other details that Auditor may like to provide (e.g. BIFR company, delisting from SE.)



Place : Mumbai Date: : 9th July 2021

UDIN No: F004247C000605298