

FREDUN PHARMACEUTICALS LIMITED

Compassionate Healthcare



CIN No : L24239MH1987PLC043662

April 20, 2018

To,

BSE Ltd.,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street - Fort,
Mumbai – 400 001

Ref.: BSE Scrip Code - 539730

Subject: Reconciliation of Share Capital Audit Report for the Quarter ended March 31, 2018

Dear Sir / Madam,

In compliance to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1956; we furnish hereunder “**Reconciliation of Share Capital Audit Report**” for the quarter ended March 31, 2018; as issued by **Rajendra & Co.,** Practicing Company Secretaries.

Kindly take the same on your Records.

Thanking you,

For Fredun Pharmaceuticals Limited

DIRECTOR



Office Address: Manoj Industrial Premises, G.D. Ambekar Marg, Wadala, Mumbai - 400 031, (INDIA)

Factory Address: 14,15,16, Zorabian Industrial Complex, Vevoor, Palghar (E), Dist: Palghar - 401 404.

Phone: 91-22-4031 8111 Fax: 91-22-4031 8133 E-mail: business@fredungroup.com Web: www.fredungroup.com





RAJENDRA & CO.

COMPANY SECRETARIES

Rajendra R. Vaze

B.Com LLB, F.C.S. GCD.

Devdha Manzil, 2nd Floor, Maharshi Dadasaheb Rege Road (Shivaji Park Road No. 3), Dadar,
Mumbai - 400 028. Tel : 24450622 / 32936166 Cell : 9821116504 Email : cs.rajendra@yahoo.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31st MARCH 2018

We report under Regulation 55A of SEBI (Depositories and Participants) Regulations 1996 and Pursuant to SEBI Circular No. D & CC/FITTC/Cir-16/2002 dated 31st December 2002. Our Audit is based on the basis of information, explanations and clarifications provided to us and on the basis report received from the Issuer's Share Transfer agent being **Purva Shareregistry (India) Pvt. Limited**. We have also examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **Fredun Pharmaceuticals Limited** and by its Registrars and share Transfer Agents **Purva Shareregistry (India) Pvt. Limited**.

1. For Quarter Ended : 31st March 2018
2. ISIN : INE194R01017
3. Face Value : Rs. 10/- per share
4. Name of the Company : Fredun Pharmaceuticals Limited
5. Registered Office Address : 26, Manoj Industrial Premises,
G.D. Ambekar Marg, Wadala,
Mumbai-400 031.
6. Correspondence Address : Same As above
7. Telephone & Fax Nos. : 40318111 Fax : 40318133
8. Email address : business@fredungroup.com
9. Name of the Stock Exchange where the company's Securities were listed : Bombay STOCK EXCHANGE

CERTIFIED FILING CENTRE (CFC)

(APPROVED BY CENTRAL GOVT UNDER THE DEPT. OF COMPANY AFFAIRS)



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	Number of Shares	% of Total issued Capital
10. Issued Capital	34,25,134	100
11. Listed Capital (Exchange-wise) (as per Company records)	23,52,400	100
12. Held in dematerialized form in CDSL	1,39,612	4.07
13. Held in dematerialized form in NSDL	20,35,917	59.44
14. Physical	12,49,604	36.49
15. Total no. of shares (12+13+14)	34,25,134	100

16. Reason for difference if any, between (10 & 11) and (11 & 15) :

The Company has issued 34,25,134 Equity shares however listing for 10,72,734 Equity shares has not been done, however the same will be done shortly.

17. Certifying the detail of changes in share capital during the quarter under consideration as per Table below :

Particulars	No of Shares	Applied Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for SE (Specify Names)
(1) Issue of Equity Shares under the preferential Guidelines.	5,72,735	(1) Applied for listing but the sanction from BSE is pending.	--	--	--	(1) In principal approval received from Bombay Stock Exchange
(2) Issue of Equity Shares under the preferential Guidelines	4,99,999	(2) Applied for Listing but the sanction from BSE is pending.	--	--	--	(2) In principal approval received from Bombay Stock Exchange.

Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture. Any other (to specify)

Preferential Issue



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18. Register of Members is updated (Yes/No)

Yes

19. Reference of the previous quarter with regards to excess Dematerialized shares, if any.

N.A

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not. Reason why?

N.A

21. Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of Requests pending beyond 21 days with the reasons for delay.

Total No. Demat request	No. of request	No of shares	Reasons
Confirmed after 21 Days	-	-	-
Pending for more than 21 days.	--	--	--

22. Name Telephone & Fax No. of the Compliance Officer of the company

Mr. FREDUN N MEDHORA
26, MANOJ INDUSTRIAL
PREMISES, G.D.AMBEKAR
MARG,
MUMBAI, 400 031
022-40318111

23. Name, Address, Tel & Fax No. Registration No. of the certifying CA/CS

Rajendra And Co.
Company Secretaries
Devdha Manzil 2nd floor.
D. Rege Rd Dadar (w)
Mumbai - 400 028.
Tel. No. 24450622
Regn. No. : 4247

24. Appointment of Common agency for share Registry work.

Purva Sharegistry (I) Pvt Ltd.
No-9, Shiv Shakti Industrial
Estate, J.R. Boricha Marg,
Lower Parel (E),
Mumbai -400 011



CERTIFIED FILING CENTRE (CFC)

(APPROVED BY CENTRAL GOVT. UNDER THE DEPT. OF COMPANY AFFAIRS)



RAJENDRA & CO.

COMPANY SECRETARIES

Rajendra R. Vaze

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Mumbai - 400 028. Tel : 24450622 / 32936166 Cell : 9821116504 Email : cs.rajendra@yahoo.in

25 Any other details that Auditor may like to provide (e.g. BIFR company, delisting from SE.)

*For Rajendra And Co.
Company Secretaries*

(CS Rajendra R. Vaze.)



CP No . : 1975

FCS No : 4247

Place: Mumbai

Date : 20th April 2018

CERTIFIED FILING CENTRE (CFC)

(APPROVED BY CENTRAL GOVT UNDER THE DEPT. OF COMPANY AFFAIRS)