

FREDUN PHARMACEUTICALS LIMITED

CIN: L24239MH1987PLCO43662

Registered Off : 26, Manoj Industrial Premises, G. D. Ambekar Marg, Wadala, Mumbai- 400 031.

Tel. 022 40318111 Fax. 022 40318133 Email: business@fredungroup.com Web : www.fredungroup.com

NOTICE TO THE MEMBERS

Members are hereby informed that the Company has on 7th May 2016 completed and dispatched the Notice under The Companies Act, 2013 read with Companies (Management and Administration) Rules 2014 containing the two draft resolutions along with the Ballot Form, Proxy form, Attendance slip, Notice with Explanatory statement with instructions for Remote E voting related to (1) Special Resolution for reclassification in the Share Capital, (2) Special Resolution for issue of 8% Redeemable Cumulative Preference shares seeking members consent for passing the aforesaid resolutions for an Extra ordinary General Meeting scheduled to be held on 30th May 2016 at 11.00 a.m. Members are requested to kindly note that facility of remote E voting through electronic mode is also being provided by the Company.

The Board of Directors of the Company has appointed Rajendra R. Vaze a Company Secretary of Rajendra and Co., Practicing Company Secretaries Firm as the Scrutinizer for conducting the E-voting process in a fair and transparent manner. Members are requested to note that the Ballot form duly completed and signed should reach the Scrutinizer not later than the close of the working hours on 29th May 2016. Any Ballot forms received after the said date will not be considered and will be rejected. A member may request the duplicate copy of the Ballot form, if so required. Members who intend to do remote E voting, please note that the Remote E voting will begin from 27th May 2016 at 9.00 a.m. and ends at 5.00 p.m. on 29th May 2016 and the cut off date for E voting will be 23rd May 2016. The persons who have acquired the shares and become members of the Company after the dispatch of the notice can obtain the Login I.D. and password.

Date : 27th April 2016

Place : Mumbai

By order of the Board
For Fredun Pharmaceuticals Limited
Sd/-
Fredun Medhora
Managing Director